



A1 Telekom Austria Group Consensus Q3 2026

(in EUR mn)	Cons Q3 26		Range	
Total revenues	1,439	1,423	-	1,447
thereof Austria	670	664	-	675
thereof International	775	748	-	801
EBITDA before restructuring	591	582	-	597
thereof Austria	283	280	-	285
thereof International	309	298	-	320
Operating income	264	257	-	275
Net result	195	187	-	203
Capex ex. spectrum	165	140	-	190

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5	Bank 6
Group						
Total revenues	1,436	1,423	1,439	1,447	1,446	1,446
EBITDA before restructuring	592	582	597	590	596	588
Operating income			275	261	262	257
Net result			202	203	187	189
Capex ex. spectrum	164	190	140			



A1 Telekom Austria Group Consensus FY 2026

(in EUR mn)	Cons FY 26		Range	
Total revenues	5,740	5,725	-	5,753
thereof Austria	2,708	2,682	-	2,745
thereof International	3,053	2,981	-	3,137
EBITDA before restructuring	2,231	2,213	-	2,258
thereof Austria	1,085	1,068	-	1,101
thereof International	1,155	1,125	-	1,184
Operating income	920	884	-	967
Net result	650	617	-	699
Capex ex. spectrum	753	750	-	756

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	5,725	5,741	5,753	5,740
EBITDA before restructuring	2,213	2,234	2,219	2,258
Operating income	931	884	895	967
Net result	637	617	649	699
Capex ex. spectrum	756	755	750	750