



A1 Telekom Austria Group Consensus Q2 2026

(in EUR mn)	Cons Q2 26		Range	
Total revenues	1,411	1,401	-	1,428
thereof Austria	672	668	-	678
thereof International	750	726	-	771
EBITDA before restructuring	567	557	-	583
thereof Austria	266	260	-	276
thereof International	301	294	-	311
Operating income	230	221	-	235
Net result	168	158	-	174
Capex ex. spectrum	n.m.	n.m.	-	n.m.

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5	Bank 6
Group						
Total revenues	1,404	1,406	1,401	1,411	1,428	1,416
EBITDA before restructuring	570	562	565	583	563	557
Operating income		230	235	234	221	
Net result		170	170	174	158	
Capex ex. spectrum				150		



A1 Telekom Austria Group Consensus FY 2026

(in EUR mn)	Cons FY 26		Range	
Total revenues	5,716	5,691	-	5,725
thereof Austria	2,699	2,663	-	2,745
thereof International	3,063	2,965	-	3,114
EBITDA before restructuring	2,208	2,192	-	2,220
thereof Austria	1,068	1,045	-	1,088
thereof International	1,158	1,116	-	1,189
Operating income	886	851	-	922
Net result	622	582	-	651
Capex ex. spectrum	753	750	-	764

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	5,691	5,725	5,718	5,724	5,720
EBITDA before restructuring	2,204	2,192	2,220	2,204	2,218
Operating income	922	893	863	851	904
Net result	629	628	619	582	651
Capex ex. spectrum	764	750	750	753	750