



## A1 Telekom Austria Group Consensus Q1 2026

(in EUR mn)	Cons Q1 26		Range	
<b>Total revenues</b>	<b>1,342</b>	<b>1,332</b>	-	<b>1,353</b>
<b>thereof Austria</b>	<b>665</b>	<b>656</b>	-	<b>677</b>
<b>EBITDA before restructuring</b>	<b>523</b>	<b>513</b>	-	<b>534</b>
<b>thereof Austria</b>	<b>258</b>	<b>252</b>	-	<b>264</b>
<b>Operating income</b>	<b>201</b>	<b>184</b>	-	<b>233</b>
<b>Net result</b>	<b>142</b>	<b>128</b>	-	<b>168</b>
<b>Capex ex. spectrum</b>	<b>190</b>	<b>180</b>	-	<b>200</b>

### Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5	Bank 6
<b>Group</b>						
Total revenues	1,338	1,351	1,353	1,344	1,332	1,334
EBITDA before restructuring	525	532	534	517	513	519
Operating income	184		233	188		198
Net result	128		168	136		135
Capex ex. spectrum		180			190	200



## A1 Telekom Austria Group Consensus FY 2026

(in EUR mn)	Cons FY 2026		Range	
<b>Total revenues</b>	<b>5,705</b>	<b>5,691</b>	-	<b>5,721</b>
<b>thereof Austria</b>	<b>2,745</b>	<b>2,720</b>	-	<b>2,759</b>
<b>EBITDA before restructuring</b>	<b>2,205</b>	<b>2,175</b>	-	<b>2,220</b>
<b>thereof Austria</b>	<b>1,079</b>	<b>1,046</b>	-	<b>1,103</b>
<b>Operating income</b>	<b>878</b>	<b>850</b>	-	<b>922</b>
<b>Net result</b>	<b>608</b>	<b>577</b>	-	<b>629</b>
<b>Capex ex. spectrum</b>	<b>762</b>	<b>750</b>	-	<b>782</b>

### Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
<b>Group</b>				
Total revenues	5,691	5,718	5,721	5,691
EBITDA before restructuring	2,220	2,220	2,175	2,204
Operating income		863	850	922
Net result		619	577	629
Capex ex. spectrum	750	750	782	764