



A1 Telekom Austria Group Consensus Q2 2025

(in EUR mn)	Cons Q2 25		Range	
Total revenues	1,351	1,339	-	1,366
EBITDA before restructuring	537	526	-	551
Operating income	224	209	-	250
Net result	157	146	-	179
Capex ex. spectrum	206	195	-	220

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	1,347	1,348	1,351	1,339	1,366
EBITDA before restructuring	526	536	537	538	539
Operating income			215	218	227
Net result			151		155
Capex ex. spectrum	195	198			

(in EUR mn)	Bank 6	Bank 7	Bank 8	Bank 9
Group				
Total revenues	1,348	1,346	1,352	1,359
EBITDA before restructuring	534	526	547	551
Operating income	209	210	250	236
Net result	146	147	179	163
Capex ex. spectrum			213	220



A1 Telekom Austria Group Consensus FY 2025

(in EUR mn)	Cons FY 2025		Range	
Total revenues	5,539	5,515	-	5,579
EBITDA before restructuring	2,163	2,098	-	2,218
Operating income	889	802	-	934
Net result	614	560	-	640
Capex ex. spectrum	815	800	-	854

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	5,545	5,515	5,532	5,546	5,579
EBITDA before restructuring	2,218	2,167	2,168	2,152	2,168
Operating income	934	866	912	868	918
Net result		597	627	620	623
Capex ex. spectrum	800		800	800	854

(in EUR mn)	Bank 6	Bank 7	Bank 8
Group			
Total revenues	5,529	5,531	5,533
EBITDA before restructuring	2,098	2,137	2,194
Operating income	802	909	903
Net result	560	640	630
Capex ex. spectrum	801	850	800